

INTRASTATE 6

NY # _____

ANNUAL REPORT (INTRASTATE)

TO BE SUBMITTED PURSUANT TO SECTION 80.15 OF THE INTRASTATE FINANCING ACT REGULATIONS WITHIN FOUR (4) AFTER THE CLOSE OF THE FISCAL YEAR.

1. Name of Issuer: _____

2. Address: _____

3. Period covered by report: From _____ to _____

4. Is there attached, as required, a Balance Sheet and a Profit and Loss Statement?

Yes No

Does such statement include an express opinion as to fairness of presentation and consistency of the data, by an independent public accountant? Yes No

If not, has an exemption been obtained under Regulation 80.15(d)? Yes No
by letter dated _____.

5. Is there attached, as required, a narrative report setting forth the material events of the period covered by the report? Yes No

6. Is there attached, a statement setting forth in detail the use of all proceeds obtained as a result of any offering or issue of securities or from any refinancing, or indicating that no such funds were obtained?

Yes No

No such funds obtained during period.

[If any such funds were obtained, show accounting details including amount credited to capital accounts, surplus, long-term debt, notes payable, etc. on a separate sheet, attached.]

7A. Is there attached, as required, a statement setting forth the names and addresses of, and the compensation and other transactions with, all officers and directors or general partners or principals, of the issuer? Yes No

B. During the period covered by this report, did any principal, partner, officer or director sell or otherwise dispose of or hypothecate any of the issuer's securities or were any loans or advances made by the issuer to such persons? Yes No

8. Has the issuer submitted, as required, to all owners of the issuer's securities, an annual report containing the item stated under 4, 5, 6 and 7? Yes No

9. During the period covered by this report, was any injunction, cease an desist order, or revocation of license or registration, obtained, or were any such actions or proceedings instituted, or were criminal proceedings of any nature instituted or convictions obtained against the issuer or any principal thereof? Yes [] No []

10. If there is any additional information which is material, such as any change in the issuer's management, ownership, financial structure, business, or its main operating location(s), or affirmative answers to questions 6, 7B or 9, state details on a separate sheet. Is such sheet attached? Yes [] No []

Date: _____

By: _____
Signature (title)

Printed Name & Title: _____

Telephone Number (include Area Code): _____

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